

Indigita introduces SAQ-recognised cross-border courses for private banking

Geneva, 31 January 2023 - **Swiss regtech company Indigita SA has announced that its cross-border trainings for banks are now recognised by SAQ Swiss Association for Quality and can, therefore, be credited for the Certified Wealth Management Advisor (CWMA) recertification. Indigita's extensive portfolio of online courses is based on the leading knowledge provided in the country manuals of BRP Bizzozero & Partners SA and serves to maintain and confirm the expertise of private banking client advisors in line with FINMA requirements.**

SAQ Swiss Association for Quality acts as a neutral and independent body for the CWMA certification. Once issued, the certification remains valid for three years. After this period, client advisors can apply for recertification by completing a certain number of training hours to ensure that their professional knowledge remains up-to-date. The SAQ recognition means Indigita's cross-border e-Learning courses for private banking are now eligible to count towards this recertification.

Indigita offers e-Learning cross-border trainings to provide the necessary knowledge for financial professionals to conduct their activities in a compliant manner, while mitigating cross-border risk. The topics covered in the cross-border trainings include client prospecting, negotiation, marketing, reporting and execution, which are essential aspects of a FINMA-compliant business relationship between client and advisor.

The courses comprise a formal assessment, consisting of 20 multiple choice questions with a passing grade of 80 percent. Every test is unique and based on a pool of 400+ questions, derived from the country specific manuals of BRP Bizzozero & Partners SA.

The courses are available in English and can be booked as of now. For more information about the cross-border online trainings and Indigita's entire e-Learning offering:

<https://www.indigita.ch/e-learning>

About Indigita SA

Indigita SA is a Swiss regulatory technology (regtech) company headquartered in Geneva, which provides a suite of interactive trainings, digital tools and APIs to support financial institutions and their employees to conduct cross-border business in a safe and compliant way. Indigita is the regtech arm of the BRP Group and combines the industry-leading regulatory knowledge of its mother company BRP Bizzozero & Partners SA and its sister company BRP Tax SA with innovative digital channels. Indigita provides banks and asset managers efficient access to the most complete and up-to-date collection of cross-border rules for 200 jurisdictions.

www.indigita.ch

About SAQ

SAQ Swiss Association for Quality is a successful, international service company in the area of personnel certification, quality management and business excellence. The increase of clients' demands on advisory services as well as the continually changing situation on financial markets demand high competences in Client Advisors. A common industry-wide benchmark will create mutual recognition and enables a global exchange of personnel. This comparability demands consistent standards. As an established, neutral and accredited certification service SAQ Swiss Association for Quality with the certification program Client Advisor Bank offers an effective solution for the banking industry.

www.saq.ch

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