

News release

Fully booked seminar at Zurich's Park Hyatt shows FinSA and MiFID II compliance is a hot topic for Swiss financial institutions

Zurich / Geneva, 8 April 2022 – Leading regtech and wealthtech firms Indigita and Prometeia teamed up with regulatory knowledge providers BRP Bizzozero & Partners and BRP Tax to offer their combined expertise on FinSA and MiFID II regulation in a live seminar. The complimentary educational event, held yesterday at the Park Hyatt in Zurich, drew interest from professionals working at major institutions across the Swiss financial sector and highlighted the relevance of regulatory compliance for the industry.

With an audience of fifty senior leaders and financial professionals from across the Swiss banking and asset management industry, yesterday's two-hour live seminar in Zurich was fully booked, underscoring that financial regulation remains a top priority for the sector. The event has been organised to provide tangible knowledge and answers to key compliance questions, on the back of a recent webinar about the same topics that attracted more than 260 registrants.

The seminar featured a series of presentations by top experts from Indigita, Prometeia, BRP Bizzozero & Partners and BRP Tax to shed light on different aspects of FinSA and MiFID II, such as the protection of client interests, product placement rules, ESG considerations and tax suitability. The demonstration of real-life use cases brought the topics to life and showed how they apply to concrete business situations. The participants also made ample use of the opportunity to ask the experts their questions directly on site.

In addition to explaining key regulatory principles and demonstrating their application with use cases, the event showcased how innovative digital solutions support financial institutions and intermediaries in complying with such regulations to conduct business in a safe and efficient way. Following the seminar, participants took the chance to continue their discussions, share experiences and network over drinks.

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About Indigita

Indigita SA is a Swiss regulatory technology (regtech) company headquartered in Geneva, which provides a suite of interactive trainings, digital tools and APIs to support financial institutions and their employees to conduct cross-border business in a safe and compliant way. Indigita is the regtech arm of the BRP Group and combines the industry-leading regulatory knowledge of its mother company BRP Bizzozero & Partners SA and its sister company BRP Tax SA with innovative digital channels. Indigita provides banks and asset managers efficient access to the most complete and up-to-date collection of cross-border rules for more than 190 countries.

www.indigita.ch

Indigita media contact

Elena Liotto
Head of Marketing and Communications
+41 78 763 48 70
elena.liotto@indigita.ch

About Prometeia

With over 40 years of experience in economic research, quantitative analysis and model development, Prometeia is a global provider of consulting services and software solutions focused on Wealth and Risk Management. With over 1000 industry experts, Prometeia serves more than 400 clients (200 financial institutions) in 20 countries, through a consolidated network of international branches, including Zurich.

www.prometeia.com

Prometeia Media contact

Massimo Tagariello
Communications & Marketing
+39 3459455683
media@prometeia.com

About BRP Bizzozero & Partners

BRP Group was founded in Geneva in 2010. It is focusing in the banking and financial regulatory field. Its aim is to simplify increasingly complex regulations, through the creation of standardized support documents, the development of IT applications, pragmatic advice and constructive training programs.

www.brpsa.com

BRP Bizzozero & Partners Media contact

Claire Capdevielle
Executive Assistant
+41 22 819 10 30
cca@brpsa.com

About BRP Tax

BRP Tax SA is a subsidiary company of BRP Bizzozero & Partners SA. Its purpose is to help private banks and wealth managers meet the new challenges in the field of client taxation, in European countries and globally. The products and services of BRP Tax cover all activities connected with taxation in the context of private wealth management.

www.brptax.com

BRP Tax Media contact

Romain Potet
CEO
+41 79 533 46 97
rpo@brptax.com