

Indigita and BRP Tax present the Tax Advanced Monitoring Investment Solution - TAMIS

Geneva, 10 October 2022 - **Swiss regtech company Indigita SA together with BRP Tax SA, a leading provider of tax expertise, have developed the Tax Advanced Monitoring Investment Solution (TAMIS). The tool enables financial planners, investment advisors and portfolio managers to assess the tax impact of an entire portfolio for different geographical markets and special tax regimes.**

TAMIS is designed to ease the planning of tax-efficient investment strategies for financial planners, investment advisors and portfolio managers and thereby mitigate the commercial risks of financial institutions. Thanks to data provided by BRP Tax, the tool offers its users unprecedented guidance on the tax treatment and tax suitability of all financial products on a country-by-country basis (including special tax regimes) for 80 jurisdictions.

With TAMIS, financial professionals can compile tailored tax suitable recommendation lists by target market, compare financial products by tax ratings and identify "toxic" products. By simply entering one or more ISIN codes and choosing the country of applicability, as well as the tax regime, TAMIS users get instant and straightforward assessment results with a clear visualization of the information provided in the Country Manuals Tax.

TAMIS represents a further addition to Indigita's extensive portfolio of digital solutions for Private banking and Wealth management. It is hosted on a secure infrastructure in the Swiss cloud and requires no integration.

More information on TAMIS: <https://www.indigita.ch/tamis>

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About Indigita SA

Indigita SA is a Swiss regulatory technology (regtech) company headquartered in Geneva, which provides a suite of interactive trainings, digital tools and APIs to support financial institutions and their employees to conduct cross-border business in a safe and compliant way. Indigita is the regtech arm of the BRP Group and combines the industry-leading regulatory knowledge of its mother company BRP Bizzozero & Partners SA and its sister company BRP Tax SA with innovative digital channels. Indigita provides banks and asset managers efficient access to the most complete and up-to-date collection of cross-border rules for more than 190 countries.

www.indigita.ch

About BRP Tax SA

BRP Tax SA is a subsidiary company of BRP Bizzozero & Partners SA. Its purpose is to assist private banks and wealth managers to meet the new challenges in the field of client taxation, in countries around the world. BRP Tax offers products and services that cover all activities connected with taxation in the context of private wealth management. In this context, BRP Tax facilitates the implementation of tax suitability of financial investments depending on the country of domicile of a private client or its special tax regime.

www.brptax.com

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