

News release

Indigita and BRP Tax publish online course on “Cross-border Tax-Germany”

Geneva, 25 May 2023 - **Swiss regtech company Indigita SA is collaborating with BRP Tax SA, a leading provider of cross-border tax expertise, to offer a new e-Learning course on German taxation and the related treatment of different financial products in a cross-border context. The training further extends Indigita's broad portfolio of online courses on general and country-specific tax topics.**

The new online training on German cross-border taxation is aimed at financial professionals working with individuals who are considered tax residents in Germany. Course participants will gain a comprehensive overview of private client taxation rules with an emphasis on the tax treatment of different financial products.

The training is structured into five comprehensive chapters and starts with an introduction to the fundamental principles of German taxation. Participants learn about the criteria to determine whether an individual is considered a German resident from a tax point of view. In a subsequent chapter on the taxation of income, the course outlines the different categories of income and takes a detailed look at the tax impact of private assets linked to financial instruments.

The training provides an overview of inheritance tax and other taxes relevant in a German cross-border setting before focusing on the German General Tax Act and the Foreign Tax Act to explain the application of anti-avoidance tax rules for offshore companies, life insurance policies, trusts and foundations, and others.

The online course continues with an overview of the applicable tax rates for different financial products, such as crypto assets, foreign exchange (spot) transactions, derivatives, bonds, equities, precious metals, and others. Particular attention is paid to the taxation of investment funds. The training concludes with the presentation of multiple case studies and asks participants to complete short knowledge checks to confirm their learning progress.

The online course takes approximately 40 minutes to complete and is available in English. The training can be booked as part of a corporate subscription.

For more information on Indigita's entire e-Learning offering:

<https://www.indigita.ch/e-learning>

About Indigita SA

Indigita SA is a Swiss regulatory technology (regtech) company headquartered in Geneva, which provides a suite of interactive trainings, digital tools and APIs to support financial institutions and their employees to conduct cross-border business in a safe and compliant way. Indigita is the regtech arm of the BRP Group and combines the industry-leading regulatory knowledge of its mother company BRP Bizzozero & Partners SA and its sister company BRP Tax SA with innovative digital channels. Indigita provides banks and asset managers efficient access to the most complete and up-to-date collection of cross-border rules for 190 jurisdictions.

www.indigita.ch

About BRP Tax SA

BRP Tax SA is a subsidiary company of BRP Bizzozero & Partners SA. Its purpose is to assist private banks and wealth managers to meet the new challenges in the field of client taxation in countries around the world. BRP Tax offers products and services that cover all activities connected with taxation in the context of private wealth management. In this context, BRP Tax facilitates the implementation of tax suitability of financial investments depending on the country of domicile of a private client or its special tax regime.

www.brptax.com

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